



# **B2B Summit North America 2024**

# **Austin & Digital**

May 5, 2024 - May 8, 2024

Agenda

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# **Bold Starts, May 5**

1:30 pm – 4:45 pm CDT	Forrester Women's Leadership Program (In-Person Only) Speakers: Gretchen O'Hara, Vice President of Worldwide Channels and Alliances, Splunk Raji Srinivasan, Jack R. Crosby Regents Chair in Business Administration, UT Austin Lynn Teo, Chief Marketing Officer, Northwestern Mutual Kim Lasseter, Global Director, Google Cloud Partner Advantage Program Design & Strategy, Google Cloud Maria Chien, VP, Principal Analyst, Forrester Lisa Singer, VP, Principal Analyst, Forrester
2:00 pm – 3:30 pm CDT	Forrester Certification Workshop: Optimize The Revenue Process For Growth (In-Person Only) Speakers: Terry Flaherty, VP, Principal Analyst, Forrester Jenna Wohead, Director, Product Management, Forrester
3:30 pm – 4:15 pm CDT	Assessing GenAl Use Cases: What Should You Do? (In-Person Only At The Fairmont) Speakers: Kathleen Pierce, Principal Analyst, Forrester
4:30 pm – 5:15 pm CDT	Musical Experience: Team Anthem
5:00 pm – 6:00 pm CDT	Executive Leadership Exchange (Invite-Only): ELE Welcome Reception Speakers: Nick Buck, VP, Principal Analyst, Forrester
5:30 pm – 7:00 pm CDT	Poolside Welcome Reception (In-Person Only)

# Monday, May 6

8:00 am - 9:15 am CDT	Forrester Certification Workshop: Plan For Audience Centricity Speakers: Barbara Winters, VP, Principal Analyst, Forrester Jenna Wohead, Director, Product Management, Forrester	
9:30 am — 10:00 am CDT	Welcome & Opening Remarks Speakers: George Colony, CEO, Forrester	
10:00 am – 10:30 am CDT	Keynote: A New Generation Of Buyers Will Force B2B Reinvention Speakers: Amy Hayes, VP, Research Director, Forrester	
10:30 am — 11:00 am CDT	Keynote: Actions Speak Louder Than Words: What Customer-Obsessed Companies Do Differently Speakers: Amy Bills, VP, Principal Analyst, Forrester	



11:00 am - 12:00 pm CDT

#### Marketplace Break & Networking

11:10-11:20 am - Mediafly: [How To] Incorporate Value Into Every Buyer Engagement

Speakers: Lindsey Tighgart, CMO, Mediafly

11:10-11:20 am - Openprise: Trust Issues? It's Not You, It's Your Data

Speakers: Mike Ni, CMO, Openprise

11:25-11:35 am - Emerald Studio: Content Storytelling: Engaging Buyers, Generating Leads

Speakers: Alexis Carroll Cline, Director of Content Strategy, Emerald Studio Cristina Puscas, Account Director, Emerald Studio

11:25-11:35 am - Stensul: How Shell Energy Made Its Marketing Creation Efficient

Speakers: Christian Bianchi, Digital Marketing Integration Manager, Shell Energy Noah Dinkin, Founder and CEO, Stensul

11:40-11:50 am - Exclaimer: In 2024, Demand And Brand Go Hand In Hand

Speakers: Carol Howley, CMO, Exclaimer

11:40-11:50 am - Knak: How To Scale Email And Landing Page Creation

Speakers: Andrea Vicic, Director of Product Marketing, Knak



12:00 pm – 12:30 pm CDT

## **Breakout Sessions**

DIFFERENTIATE YOUR STRATEGY TO DRIVE GROWTH  Accelerate Growth With A Customer-Obsessed	ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES	DRIVE REVENUE TRANSFORMATION ACROSS THE CUSTOMER LIFECYCLE	
Strategy Speakers: Matthew Selheimer, VP, Research Director, Forrester	Drive Business Success By Improving Your Customers' Experiences Speakers: Judy Weader, Principal Analyst, Forrester	#NowHiring: Frontline Marketing Leaders For Lifecycle Revenue Results Speakers: John Arnold, Principal Analyst, Forrester	
DRIVE REVENUE TRANSFORMATION ACROSS THE CUSTOMER LIFECYCLE	EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES  Choose Your Go-To-Market Strategy Wisely — It	DRIVE SCALE WITH DATA AND TECHNOLOGY  Reignite Your Sales And Marketing Data Strategy	
Your MQL-Centric Culture Costs Millions: Embracing The Business Value Of Buying Groups Speakers: Terry Flaherty, VP, Principal Analyst, Forrester	Impacts Everything Speakers: Katie Fabiszak, Principal Analyst, Forrester	Speakers: Brett Kahnke, Principal Analyst, Forrester	
DRIVE SCALE WITH DATA AND TECHNOLOGY	ACTIVATE BUYER AND CUSTOMER INSIGHTS	ACTIVATE BUYER AND CUSTOMER INSIGHTS	
Segment Your Market By Buyer Needs To Find Your Ideal Customer Speakers: Beth Caplow, VP, Principal Analyst, Forrester	Using Product Analytics To Guide Customer-Focused Product Decisions Speakers: Tony Plec, Principal Analyst, Forrester	Diagnose And Manage Customer Health To Boost Retention, Expansion, And Advocacy Speakers: Shari Srebnick, Principal Analyst, Forrester	
REINVENT LEADERSHIP, SKILLS AND TEAMS	REINVENT LEADERSHIP, SKILLS AND TEAMS		
Align Your Ecosystem Vision To Grow In Today's Dynamic Market Speakers: Maria Chien, VP, Principal Analyst, Forrester	Building A Connected Messaging Team That Drives Aligned Organizational Value Speakers: Barry Vasudevan, VP, Principal Analyst, Forrester Ian Bruce, VP, Principal Analyst, Forrester		



12:40 pm – 1:10 pm CDT Case Study Sessions (In-Person Only)

Bigtincan: How Uber Eats Puts The Coach In Coaching

Speakers: Angela Apple, Global Head of Sales Enablement, Uber Eats

Bombora: Siemens Utilizes Opportunity-Based Marketing Surpassing ABM Limitations

Speakers: Alyson Burke, Director of Intent Data & Reporting, Siemens Digital Industries

**Cvent: 6sense Transforms Meetings With Jifflenow By Cvent** 

Speakers: EJ Oelling, Vice President, ABX, 6sense

Digitalzone: The 2024 State Of Demand Gen

Speakers: Eboni Ryan, VP of Marketing, Digitalzone Liz McComas, Team Director, Media Direct, ROI-DNA

Impartner: How Palo Alto Networks Scales Marketing With Partners

Speakers: Stephanie Zembal, Sr. Manager Channel Marketing, Palo Alto Networks Lindsay Jensen, Sr. Director of Partner Strategy and Growth, Impartner

Lead2Pipeline: Proofpoint's 200% Pipeline Acceleration With Full-Funnel Programs

Speakers: Chadia Sparrer, Senior Manager, Demand Generation at Proofpoint Chip Klang, Co-Founder and CEO, Lead2Pipeline

Leadspace: Pure Storage Revenue GTM: Global ABM/Territory Targeting

Speakers: Laurie Cremona Wagner, Vice President, Marketing Operations and Strategy, Pure Storage Marge Breya, President, Leadspace

Outreach: Navigating the Evolving Landscape of the Account Executive

Speakers: Stephen Oommen, VP, Strategic & Enterprise Sales, Outreach Kelly Shara, Senior Client Account Executive, Outreach

Salesforce: Drive Marketing And Sales Alignment With Trusted Al And Connected Data

Speakers: Neha Shah, Sr. Director Product Marketing, Salesforce Gigi Stepanyan, Senior, Specialist SE, Salesforce Nathan Maphet, VP, Product Management, Salesforce Marcos Duran, Sales and Marketing Automation Consultant, Sercante

TechTarget: How Broadvoice Is Building Its Revenue Waterfall Fueled By Intent

Speakers: Malachi Threadgill, VP of Growth and Product Marketing, Broadvoice John Steinert, Chief Marketing Officer, TechTarget



1:10 pm –	2:25	pm
CDT		

#### Lunch & Marketplace Break

#### 1:10-1:40 pm - Assessing GenAl Use Cases: What Should You Do? (In-Person Only At The Marketplace)

Speakers: Kathleen Pierce, Principal Analyst, Forrester

#### 1:15-1:25 pm - Highspot: Enable The Impossible — Drive Behavior Change At Scale

Speakers: Kelly Lewis, Vice President of Revenue Enablement, Highspot

#### 1:30-1:40 pm - Integrate: Guardians Of The Data Galaxy: Connecting And Safeguarding Your Demand Gen Investment

Speakers: Justin Eisner, Vice President of Technical Consulting, Integrate

## 1:45-1:55 pm - Outreach: How To Win With An Account-Based Approach To Selling

Speakers: Liz Dailing, VP, Product & Marketing Strategy, Outreach

#### 1:45-1:55 pm - Forrester: Align To Accelerate With Forrester Decisions

Speakers: Brigitte Majewski, VP, Research Director, Forrester

#### 2:00-2:10 pm - Salesforce: Elevate Your B2B Marketing With Generative Al

Speakers: Mary Nell Williams, Senior, Specialist SE, Salesforce

#### 2:00-2:10 pm - Forrester: Meet Izola, The GenAl Tool For Trusted Answers

Speakers: Doug Washburn, Vice President, RoleView For Business Technology, Forrester

#### 2:15-2:25 pm - Forrester: Maximize Demand Content Across The Buyer's Journey

Speakers: Vikram Sehgal, VP, Research Director, Forrester Jon Erickson, VP, Total Economic Impact (TEI), Forrester

#### 1:10 pm – 2:25 pm CDT

## Executive Leadership Exchange (Invite-Only): ELE Exclusive Q&A with ROI Winner Verizon Business Private Lunch

Speakers: Nick Buck, VP, Principal Analyst, Forrester Mike Cingari, SVP - Customer Experience, Marketing Operations & Strategy, Verizon Business Nitin Ahuja, Senior Director of Technology Strategy, Verizon Business



2:25 pm – 2:55 pm CDT

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DIFFERENTIATE YOUR STRATEGY TO DRIVE GROWTH	DIFFERENTIATE YOUR STRATEGY TO DRIVE	DIFFERENTIATE YOUR STRATEGY TO DRIVE GROWTH	
Get Ready For The GenAl Revolution: Assessing Readiness And Prioritizing Adoption Speakers: Ian Bruce, VP, Principal Analyst, Forrester	Program Of The Year: Marketing Executive Speakers: Dan MacAvoy, Vice President of Digital Marketing, HCLTech Karen Tran, Principal Analyst, Forrester	Orchestrate Customer-Obsessed Growth With The Partner Ecosystem Speakers: Kathy Contreras, VP, Principal Analyst, Forrester Stephanie Sissler, VP, Principal Analyst, Forrester	
ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES	ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES	DRIVE REVENUE TRANSFORMATION ACROSS THE CUSTOMER LIFECYCLE	
Silos To Synergy: Align Marketing, Sales, And Product For Experience-Fueled Growth Speakers: Rani Salehi, Principal Analyst, Forrester	Program of the Year: Customer Engagement Speakers: Mark Boothe, CMO, Domo Amy Bills, VP, Principal Analyst, Forrester	Everyone Is Talking About Leaving MQLs, But Is Anyone Actually Doing It? Speakers: Jeannette Leong, Zendesk, Jeremy Schwartz Sr. Manager, Global Lead Management and Strategy, Palo Alto Networks Dannielle Beaupré, Senior Director, Lifecycle Revenue Marketing & Strategic Programs, Siemens Digital Industries Software Terry Flaherty, VP, Principal Analyst, Forrester	
EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES	EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES	DRIVE SCALE WITH DATA AND TECHNOLOGY	
The Digital Disruption Of B2B Sales: New Motions For A New Reality Speakers: Steve Silver, VP, Research Director, Forrester Rick Bradberry, Principal Analyst, Forrester	Assess Your Go-To-Market Strategy Maturity: An Interactive Lab Speakers: Katie Fabiszak, Principal Analyst, Forrester	Fueling Data Literacy: Igniting Curiosity And Shifting Mindsets Speakers: Brittany Viola, Analyst, Forrester Kim Herrington, Senior Analyst, Forrester	
DRIVE SCALE WITH DATA AND TECHNOLOGY	ACTIVATE BUYER AND CUSTOMER INSIGHTS	REINVENT LEADERSHIP, SKILLS AND TEAMS	
<b>Winning With Al: Transforming Go-To-Market Capabilities</b> Speakers: Katie Linford, Principal Analyst, Forrester	From Ideal To Real: Implementing Your ICP For Audience Segmentation And Success (In-Person Only) Speakers: Kelvin Gee, Principal Analyst, Forrester Nick Buck, VP, Principal Analyst, Forrester Beth Caplow, VP, Principal Analyst, Forrester Tony Plec, Principal Analyst, Forrester Eric Zines, Principal Analyst, Forrester	Optimizing Sales Culture: How High-Performing Team Get It Right Speakers: Peter Ostrow, VP, Principal Analyst, Forrester Katy Tynan, VP, Principal Analyst, Forrester	
REINVENT LEADERSHIP, SKILLS AND TEAMS			
Designing Your Operating Model For Customer- Obsessed Growth Speakers: Laura Cross, VP, Principal Analyst, Forrester			



3:05 pm – 3:35 pm CDT

#### Case Study Sessions (In-Person Only)

#### 6sense: Intent Data + Internal Alignment = Success At Iron Mountain

Speakers: Jack Speyer, Marketing Ops Director, Iron Mountain Scott Stano, Senior Manager for Demand Optimization in the Americas, Iron Mountain

#### Clozd: Win-Loss Secrets From commercetools' CMO

Speakers: Spencer Dent, Co-CEO and Founder, Clozd Jen Jones, CMO, commercetools

#### LeanData: Escaping The Funnel: Nvidia And Buying Groups

Speakers: Aristomenis Capogeannis, Senior Director, Enterprise Revenue Marketing, NVIDIA

#### Ledger Bennett: GE Vernova's Five-Day ABM Plan To Activation

Speakers: Anna Harris, VP of Brand Strategy, Ledger Bennett Tracy Swartzendruber, Vice President, Marketing – Power Generation and Oil & Gas, GE Vernova

#### NetLine: How Intercept Creates Demand-Generating Experiences Using Intent Data

Speakers: Andrew Au, Managing Partner, Intercept David Fortino, Chief Strategy Officer, NetLine Josh Baez, Sr. Manager of Demand Generation, NetLine

#### Optimizely: Marketing In The Age Of Al

Speakers: Ben Pollack, Vice President of Digital Marketing, Unisys Shafqat Islam, Chief Marketing Officer, Optimizely

#### Outreach: Turning the Art of Forecasting into a Science

Speakers: Sheri Hedlund, VP, Enterprise Sales, Outreach

#### pharosIQ: Turning Top-of-Funnel Into Pipeline: A Case Study On How Intent-Driven Content Syndication Leads Turn Into Revenue

Speakers: Kate Mahajoudeen, Senior Director, Growth Marketing, Comcast Business Marty Fettig, Executive Vice President of Sales, pharoslQ

#### Salesforce: Your Al Playbook For Sales Productivity And Growth

Speakers: Amber Armstrong, Chief Marketing Officer, Sales Cloud, Salesforce Katie Campbell, Product Marketing Director, Salesforce Julian Azzam, Senior Manager Sales Ops & Products, Southwest Airlines

#### ZoomInfo: How AI Can Turn Intent Into Sales, Faster

Speakers: Bryan Law, Chief Marketing Officer, ZoomInfo Shannon Duffy, Chief Marketing Officer, Asana



3:35 pm – 4:30 pm CDT	Marketplace Break & Networking
СЫ	3:40-3:50 pm - Enlyft: Radically Transform Your ICP Fit For GTM Success Speakers: Lokesh Dave, Enlyft, CEO Michael Schultz, CMO and ICP Evangelist, Enlyft
	3:40-3:50 pm - INFUSE: The Long Game: Resetting Expectations For Buyers And Sellers In A Skeptical Market Speakers: Victoria Albert, VP of Marketing, INFUSE
	3:55-4:05 pm - Modern: Doing More With Less: How Three Marketing Leads Shook Things Up Speakers: Nicola Ray, CEO, Modern
	3:55-4:05 pm - Salesloft: Unlock Efficiency And Revenue Outcomes With Salesloft Rhythm Speakers: Linda Su, Solutions Product Marketing Lead, Salesloft
	4:10-4:20 pm - Writer: Real-World AI Use Cases To Accelerate Content And Drive ROI Speakers: Anne Veit, GVP, Head of Product Strategy, Razorfish Andrew Racine, VP of Marketing, Writer
	4:10-4:20 pm - Vivun: Five Transformative Insights That Elevate Product And GTM Strategies Speakers: Jarod Greene, CMO, Vivun
3:35 pm – 4:20 pm CDT	Analyst-Led Roundtables (In-Person Only)
CDT	Engage Effectively With The New Generation Of Buyers Speakers: Amy Hayes, VP, Research Director, Forrester
	Why And How You Should Invest In Customer Obsession Speakers: Amy Bills, VP, Principal Analyst, Forrester
	How To Move From MQLs To Buying Groups Speakers: Terry Flaherty, VP, Principal Analyst, Forrester Amy Hawthorne, Principal Analyst, Forrester
	Sales Culture: The Good, Bad, And Ugly Speakers: Katy Tynan, VP, Principal Analyst, Forrester Peter Ostrow, VP, Principal Analyst, Forrester
	Assessing Your Readiness For The GenAl Revolution Speakers: Ian Bruce, VP, Principal Analyst, Forrester
4:30 pm – 5:00 pm CDT	Guest Keynote: Geraldine Tunnell, CMO, Dell Technologies Speakers: Geraldine Tunnell, Chief Marketing Officer, Dell Technologies Bob Safian, Advisor and Podcast Host, The Flux Group
5:00 pm – 5:30 pm CDT	Return On Integration Honors Speakers: Nitin Ahuja, Senior Director of Technology Strategy, Verizon Business Mike Cingari, SVP - Customer Experience, Marketing Operations & Strategy, Verizon Business

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5:30 pm – 6:45 pm CDT	Reception
7:00 pm – 8:30 pm CDT	Executive Leadership Exchange (Invite-Only): ELE Dinner Speakers: Nick Buck, VP, Principal Analyst, Forrester

# Tuesday, May 7

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8:00 am – 9:15 am CDT	Forrester Certification Workshop: Hone Your CX Measurement Practice Speakers: Judy Weader, Principal Analyst, Forrester Jenna Wohead, Director, Product Management, Forrester
8:30 am – 9:15 am CDT	pharosIQ Breakfast Boardroom: Rap Your Way to Intent Signal Enlightenment with pharosIQ Speakers: Margaret Anna Eliot, CMO, pharosIQ Michael McGoldrick, Vice President of Marketing, pharosIQ Chris Turner, ,
8:30 am – 9:15 am CDT	Webflow Breakfast Boardroom: Breaking Marketing's Code Dependence Speakers: Shane Murphy-Reuter, CMO, Webflow
9:30 am — 10:00 am CDT	Keynote: Beyond The Breaking Point: It's Time For A Revenue Transformation Speakers: Amy Hawthorne, Principal Analyst, Forrester Rick Bradberry, Principal Analyst, Forrester
10:00 am — 10:30 am CDT	Return On Integration Honors Speakers: Gina Dickson, Chief Product and Marketing Officer , DDI Steve Runkel, Senior Vice President, Global Sales Strategy , DDI
10:35 am — 11:05 am CDT	Marketplace Break & Networking  10:40-10:50am - Act-On: Break Down Complexities and Reimagine Marketing Automation Speakers: Jeff Day, SVP, Marketing, Act-On Software  10:40-10:50am - Data Axle: Marketing to the Whole Person
	Speakers: Linnette Jones, VP, Strategic Accounts, Data Axle  10:55-11:05am - CaptivatelQ: How to Better Leverage Incentive Compensation as a Strategic Lever for Growth  Speakers: Quintin Smith, Head of Product Marketing, CaptivatelQ
	10:55-11:05am - Mindtickle: Curating Digital Experiences that Drive Deals Forward Speakers: Colleen Cimone, Enterprise Solution Consultant, Mindtickle Christian Pieper, Senior Product Marketing Manager, Mindtickle



10:35 am — 11:05 am CDT

**Analyst-Led Roundtables (In-Person Only)** 

Category Creation, Reinvention, And Leadership

Speakers: John Buten, Principal Analyst, Forrester

Transform Your Revenue Process To Focus On Value

Speakers: Amy Hawthorne, Principal Analyst, Forrester Rick Bradberry, Principal Analyst, Forrester

**Beyond Surveys: The Next Evolution Of VOC** 

Speakers: Dave Frankland, VP, Research Director, Forrester

Leverage PLG For Growth And Expansion

Speakers: Beth Caplow, VP, Principal Analyst, Forrester Lisa Singer, VP, Principal Analyst, Forrester

**Campaigns And Content: Meet The Experts** 

Speakers: Phyllis Davidson, VP, Principal Analyst, Forrester Craig Moore, VP, Principal Analyst, Forrester



11:15 am — 11:45 am CDT

Breakout Sessions	
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DIFFERENTIATE YOUR STRATEGY TO DRIVE GROWTH	ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES	ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES
Focus On Customer Value To Deliver B2B Revenue Growth Speakers: Steve Silver, VP, Research Director, Forrester	Use Generative Al To Enhance Content And The Customer Experience Speakers: Lisa Gately, Principal Analyst, Forrester	The Experience Advantage: Boost Marketing, Sales, and Product Speakers: Su Doyle, Senior Analyst, Forrester
DRIVE REVENUE TRANSFORMATION ACROSS THE CUSTOMER LIFECYCLE	DRIVE REVENUE TRANSFORMATION ACROSS THE CUSTOMER LIFECYCLE	EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES
How Sales And Marketing Can Leverage Buying Groups To Supercharge Deals Speakers: Nora Conklin, Principal Analyst, Forrester Seth Marrs, Principal Analyst, Forrester	Program Of The Year: Demand & ABM Speakers: Sai Koppala, Chief Marketing & Strategy Officer, SheerID Lyn Pangares, VP - Growth Marketing, SheerID Terry Flaherty, VP, Principal Analyst, Forrester	B2B E-Commerce: Who Leads And How To Get Started Speakers: Stephanie Sissler, VP, Principal Analyst, Forrester Matthew Selheimer, VP, Research Director Forrester
EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES	EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES	DRIVE SCALE WITH DATA AND TECHNOLOGY
Collaborative Go-To-Market Playbooks: From Insights To Action Speakers: Katie Fabiszak, Principal Analyst, Forrester Barbara Winters, VP, Principal Analyst, Forrester	Program Of The Year: Partner Ecosystem Marketing Speakers: Lisa Stifelman-Perry, Director of Global Partner Experience Operations , Splunk Maria Chien, VP, Principal Analyst, Forrester	Master Your Tech Stack With The Revenue Technology Management Framework Speakers: Katie Linford, Principal Analyst, Forrester
DRIVE SCALE WITH DATA AND TECHNOLOGY	ACTIVATE BUYER AND CUSTOMER INSIGHTS	ACTIVATE BUYER AND CUSTOMER INSIGHTS
Marketing Competencies Of The Future: Why Being Human Or Technical Aren't Options Speakers: Naomi Marr, Principal Analyst, Forrester Katy Tynan, VP, Principal Analyst, Forrester	What's Undermining Insight-Driven B2B Marketing? Debunking Myths And Misconceptions Speakers: Ross Graber, VP, Principal Analyst, Forrester	How Trust Drives Buyer Purchase Intent, Custom Retention, And Advocacy Speakers: Ian Bruce, VP, Principal Analyst, Forreste
ACTIVATE BUYER AND CUSTOMER INSIGHTS	REINVENT LEADERSHIP, SKILLS AND TEAMS	
Skip The Small Talk: Generative Al And Conversation Automation Fuel Insights-Driven Interactions Speakers: Jessie Johnson, Principal Analyst, Forrester	Data Storytelling: Inspire Change And Drive B2B Transformation Speakers: Kim Herrington, Senior Analyst, Forrester	



11:55 am – 12:25 pm CDT

#### Case Study Sessions (In-Person Only)

#### HQL Conversion: Discover How ServiceNow Created Stellar Results with Activate

Speakers: Sudeep Misra, Global Integrated Campaigns, ServiceNow Ed Grossman, Co-Chair and Chief Strategy Officer, Activate Marketing Services

#### Bython Media: Align your Demand Generation Supply Chain for Maximum Business Outcomes

Speakers: Chris Leger, CEO, Bython Travis Goodrich, SVP Global Campaign Marketing, Salesforce Craig Johnson, SVP, Head of Industry, B2B, Dentsu

#### Dun & Bradstreet: The Little Panel That Could- Did with Data

Speakers: Jerry Nichols, VP, Marketing Data, Analytics, and Insights, Bottomline Gudrun Wetak, Head of Global Data Operations - Marketing, Rockwell Automation Tom Magadieu, Senior Director, Digital and SMB Marketing, WEX

#### G2: How Customer Voice Guides Sprout Social's Go-to-Market Strategy

Speakers: Natalie Severino, VP of Product & Customer Marketing, Sprout Social Eric Gilpin, CRO, G2

#### Intentsify: Verizon Amplifies Intent Investment with Full Funnel Activation

Speakers: Gabriela Allen, Head of Demand Generation, Verizon Hannah Swanson, Director of Marketing, Intentsify

## Outreach: Igniting Sales Success: Unleashing the Power of Seller Workflows with Palo Alto

Speakers: Jeremy Schwartz, Sr. Manager, Global Lead Management and Strategy, Palo Alto Networks Stephen Oommen, VP, Strategic & Enterprise Sales, Outreach

## PathFactory: How NVIDIA Wins Deals With Better Buyer Journeys, Intent Data, and Al

Speakers: Aristomenis Capogeannis, Senior Director, Enterprise Revenue Marketing, NVIDIA Christine Polewarczyk, SVP of Product Marketing and Research, PathFactory

### People.ai: Future Proof your Go-to-Market with AI Powered Solutions that Drive Growth

Speakers: Susan Zuzic, Sr. Director, Global Accounts, People.ai Sandeep Kumar, GTM Strategy and Revenue Operations Leader, Cisco

## Salesforce: How Salesforce Delivers Self-Service with Our Own Technology

Speakers: Sanjeev Balakrishnan, SVP, Customer Success, Salesforce

## Seismic: Headless Enablement: Moving from intense inflictment to enthusiastic engagement

Speakers: Denelle Hicks, VP of Global Revenue Enablement, Alteryx Heather Cole, Vice President, Market Insights, Seismic

12:35 pm – 1:35 pm CDT

## Executive Leadership Exchange (Invite-Only): Exclusive Facilitated Q&A

Speakers: Nick Buck, VP, Principal Analyst, Forrester Jane Stinis, Head of Deal Desk Programs, Worldwide Commercial Operations, ADP Neel Shah, Division Vice President, Worldwide Commercial Operations, ADP Dan MacAvoy, Vice President of Digital Marketing, HCLTech



12:35 pm – 1:35 pm CDT	Lunch & Marketplace Break			
CDT	12:40-12:50pm - Uptempo: The big disconnect: How to fix marketing planning Speakers: Jim Williams, CMO, Uptempo			
	12:40-12:50pm - Typeface: 3 Ways marketing leaders are harnessing GenAl to drive results Speakers: Arushi Jain, Marketing Director, Typeface			
	12:55-1:05pm - Pipeline360: Navigating Economic Constraints and Pipeline Challenges: Strategies for Success in the New Marketing Landscape Speakers: Matt Hummel, VP of Marketing, Pipeline360			
	12:55-1:05pm - Forrester: Align To Accelerate With Forrester Decisions Speakers: Brigitte Majewski, VP, Research Director, Forrester			
	1:10-1:20pm - Zoom: Unifying the Customer Journey on One Platform Speakers: Rajul Shah, Head of Sales, Growth Products, Zoom			
	1:10-1:20pm - Forrester: Meet Izola, the GenAl Tool For Trusted Answers Speakers: Doug Washburn, Vice President, RoleView For Business Technology, Forrester			
	1:25-1:35pm - Ansira: How B2B Partner Marketing Drives Competitive Advantage Speakers: Karlyn Bentley, SVP, Client Partnership, Ansira Courtney Jane Acuff, SVP, Marketing, Ansira			
	1:25-1:35pm - Forrester: Maximize Demand Content Across the Buyers Journey Speakers: Vikram Sehgal, VP, Research Director, Forrester Jon Erickson, VP, Total Economic Impact (TEI), Forrester			
12:35 pm – 1:35 pm CDT	AR Exchange Lunch			
12:35 pm – 1:35 pm CDT	Lunch & Learn Session (In-Person Only)			
	Salesforce Lunch & Learn: Drive Efficiencies Across Marketing, Sales, and Service Teams  Speakers: Helena Lewis, Helena Lewis Director of Martech, Data, and Audience, NI Kira Theuer, Regional Sales Director, NI Parker Walton, Senior, Specialist SE, Salesforce Ruth Bolster, Product Marketing Manager, Salesforce			



1:45 pm – 2:15 pm CDT

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DIFFERENTIATE YOUR STRATEGY TO DRIVE GROWTH	DIFFERENTIATE YOUR STRATEGY TO DRIVE GROWTH	ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES	
ABM Won — So What's Next For B2B Marketing And Sales? Speakers: Nora Conklin, Principal Analyst, Forrester	How To Reinvent Your Category And Drive Growth Speakers: John Buten, Principal Analyst, Forrester	Your Buyer's Experience Relies On Competitive Messaging Speakers: Barry Vasudevan, VP, Principal Analyst, Forrester	
ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES	DRIVE REVENUE TRANSFORMATION ACROSS THE CUSTOMER LIFECYCLE	DRIVE REVENUE TRANSFORMATION ACROSS THE CUSTOMER LIFECYCLE	
It Pays To Digitalize Your Approach To Customer Success Speakers: Laura Ramos, VP, Principal Analyst, Forrester	Create A Digital Plan That Empowers Your Customers Speakers: Renee Irion, Principal Analyst, Forrester	Don't Allow Poor Measurement To Block Revenue Process Transformation Speakers: Ross Graber, VP, Principal Analyst, Forrester	
EVOLVE TRADITIONAL GO-TO-MARKET	DRIVE SCALE WITH DATA AND TECHNOLOGY	ACTIVATE BUYER AND CUSTOMER INSIGHTS	
APPROACHES	Is Data Quality Getting In The Way Of GenAl Trust?	Not A Quiet Place: How Product Teams Can	
Real Talk With Ecosystem Partners: A Panel Discussion On Go-To-Market Evolution Speakers: Leslie Chiorazzi, Managing Partner, CMIT Solutions Hannibal Scipio, II, Principal Analyst, Forrester	Speakers: Brett Kahnke, Principal Analyst, Forrester Michele Goetz, VP, Principal Analyst, Forrester	Benefit from Online Communities  Speakers: Amy Bills, VP, Principal Analyst, Forrester	
REINVENT LEADERSHIP, SKILLS AND TEAMS	REINVENT LEADERSHIP, SKILLS AND TEAMS		
<b>Equip Your Organization To Deliver Differentiated Experiences</b> Speakers: Su Doyle, Senior Analyst, Forrester	Program Of The Year Product Management Speakers: Tabitha Robinson-Zogby, Senior Director of Product Management , New York Power Authority Lisa Singer, VP, Principal Analyst, Forrester		



2:25 pm – 2:55 pm CDT Case Study Sessions (In-Person Only)

Bombora: Maximizing Box's GTM Impact with Bombora Data

Speakers: Tess Mercer, Head of Marketing Operations, Box

Corporate Visions Inc: A New Focus for Enablement: Driving Sustained Seller Behavior Change

Speakers: Tim Riesterer, Chief Strategy Officer, Corporate Visions Kelly Lewis, Vice President of Revenue Enablement, Highspot

Demandbase: How Workday Aligns Sales and Marketing with Best-in-Class ABX

Speakers: Matthew Miller, Global ABX Principal, Workday Carolyn Wellsfry Cheng, Director, Global ABX, Workday

Gong: How Deselect uses Gong for Revenue Transformation

Speakers: Jason Garrett, VP of Sales, Deselect

Planful: Escape Excel Hell: Mastering Spend Management with Planful

Speakers: Rowan Tonkin, CMO, Planful

Rollworks: How Broadvoice Skyrocketed Win Rates with ABM

Speakers: Malachi Threadgill, VP of Growth and Product Marketing, Broadvoice

Terminus: Breaking tradition: Strategic targeting vs. classic 'lead-gen'

Speakers: John Lenzen, Chief Marketing Officer, Sparg

The Marketing Practice: How Thomson Reuters brought its AI proposition to life: getting your AI story to market the right way

Speakers: Melinda Chan, SVP, Marketing, Thomson Reuters

**Uberflip: Uncovering Growth with Adaptive Engagement Insights** 

Speakers: Laura Hale Brockway, ELS, Vice President of Marketing, Texas Medical Liability Trust (TMLT) Megan Virtanen, Senior Vice President of Marketing, Uberflip Wayne Wenske, Senior Marketing Strategist, Texas Medical Liability Trust (TMLT)

Uptempo: The Barbenheimer of Marketing Ops: Planning Meets Budgeting

Speakers: Paul Ambraz, Vice President of Investment and Resource Management, IBM Marketing, Communications and Citizenship, IBM



3:00 pm – 4:00 pm CDT	Marketplace Break & Networking		
	3:05-3:15pm - Calendly: Maximizing Meeting & Lead Automation through CRM Integrations Speakers: Dave Evatt, Senior Solutions Engineer, Calendly		
	3:05-3:15pm - Webflow: Accelerate Your Web Development Workflows Speakers: Kayla Rasmussen, Senior Solutions Engineer, Webflow John Stephens-Webb, Senior Solutions Engineer, Webflow		
	3:20-3:30pm - Highspot: Enable Consistent Execution Across the Customer Journey Speakers: Elisabeth Michaud, Sr. Director, Product Marketing, Highspot		
	3:20-3:30pm - Drift: Unlocking Adaptive Marketing with Site Concierge and Bionic Chatbots Speakers: Matt Tippets, SVP Product, Drift, a Salesloft Company		
	3:30-4:00pm - Assessing GenAl Use Cases: What Should You Do? (In-Person Only At The Marketplace) Speakers: Kathleen Pierce, Principal Analyst, Forrester		
3:00 pm – 3:30 pm CDT	Executive Leadership Exchange (Invite-Only): Exclusive Facilitated ELE Birds of a Feather Small Group Discussions & Peer Networking Speakers: Nick Buck, VP, Principal Analyst, Forrester		



3:20 pm – 3:50 pm CDT	Analyst-Led Roundtables (In-Person Only)
	How GenAl Is Changing Data Quality Requirements Speakers: Brett Kahnke, Principal Analyst, Forrester
	Make Customer Value The Heart Of B2B Measurement Speakers: Ross Graber, VP, Principal Analyst, Forrester
	Why Process Matters In This Age Of Disruption Speakers: Vicki Brown, VP, Principal Analyst, Forrester Laura Cross, VP, Principal Analyst, Forrester
	Planning For The Future Of ABM Speakers: Nora Conklin, Principal Analyst, Forrester
	Real Talk With Partner Ecosystem Partners  Speakers: Hannibal Scipio, II, Principal Analyst, Forrester Kathy Contreras, VP, Principal Analyst, Forrester
	Use GenAl To Enhance Content And Customer Experience Speakers: Lisa Gately, Principal Analyst, Forrester
	Measure The Business Impact Of Ditching MQLs Speakers: Terry Flaherty, VP, Principal Analyst, Forrester Amy Hawthorne, Principal Analyst, Forrester
3:30 pm – 4:00 pm CDT	Assessing GenAl Use Cases: What Should You Do? (In-Person Only At The Marketplace) Speakers: Kathleen Pierce, Principal Analyst, Forrester
7:00 pm – 10:00 pm CDT	Reception & Guest Performance

# Wednesday, May 8

8:00 am – 9:00 am	Forrester Women's Leadership Breakfast (In-Person Only)
CDT	



9:00 am - 9:30 am CDT

Breakout Sessions		
DIFFERENTIATE YOUR STRATEGY TO DRIVE GROWTH	ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES	ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES
Insights-Driven Territory Planning: Maximizing Precision For Growth Speakers: Robert Muñoz, VP, Principal Analyst, Forrester	Embrace The Future: Harnessing Localization Tech For Global Marketing Leaders Speakers: Kathleen Pierce, Principal Analyst, Forrester	The Future Of The B2B Website Speakers: Renee Irion, Principal Analyst, Forreste
DRIVE REVENUE TRANSFORMATION ACROSS THE CUSTOMER LIFECYCLE	DRIVE REVENUE TRANSFORMATION ACROSS THE CUSTOMER LIFECYCLE	EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES
Customer Success's Pivotal Role In Revenue Process Transformation Speakers: Laura Ramos, VP, Principal Analyst, Forrester	Identify, Capture, And Activate Buying Groups With Signals Speakers: Amy Hawthorne, Principal Analyst, Forrester	Maximizing Customer And Business Value Through Co-Innovation Speakers: Tony Plec, Principal Analyst, Forrester Kathy Contreras, VP, Principal Analyst, Forrester
EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES	EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES	DRIVE SCALE WITH DATA AND TECHNOLOGY
Digital Workflows: Shorter Buying Cycles Lead To Shorter Sales Cycles Speakers: Rick Bradberry, Principal Analyst, Forrester	Program Of The Year: Portfolio Marketing Speakers: Chris Yeadon, Head of Global Product Marketing – Automotive, TE Connectivity Barry Vasudevan, VP, Principal Analyst, Forrester	Navigating the Future with Adaptive Programs, AI, and Autonomous Self-Driving Programs Speakers: Kelvin Gee, Principal Analyst, Forreste
DRIVE SCALE WITH DATA AND TECHNOLOGY	ACTIVATE BUYER AND CUSTOMER INSIGHTS	REINVENT LEADERSHIP, SKILLS AND TEAMS
Unifying The Sales And Marketing Multiverse Of Insights To Predict Buyer Engagement Speakers: Seth Marrs, Principal Analyst, Forrester	Have Your Bot Call My Bot: Buying In The Age Of Generative AI Speakers: John Buten, Principal Analyst, Forrester Jessie Johnson, Principal Analyst, Forrester	The New Operations Remit: How To Be An Extraordinary B2B Operations Leader Speakers: Laura Cross, VP, Principal Analyst, Forrester
REINVENT LEADERSHIP, SKILLS AND TEAMS		



9:40 am – 10:10 am CDT

## Case Study Sessions (In-Person Only)

### 6sense: Architects of Opportunity: Designing the Blueprint for Unified Revenue Creation

Speakers: Saima Rashid, VP, Marketing and Revenue Analytics, 6sense Latané Conant, Chief Revenue Officer, 6sense

### Airtable: Amazon Studios unifies data and streamlines operations using Airtable

Speakers: Michelle Ow, Head of Studio Strategy & Ops, Amazon Studios Jon Perera, CMO, Airtable

## Demandbase: Pioneering Change in a Traditional Industry: U.S. Bank's Martech Transformation Story

Speakers: Sam Archbold, Sr Vice President, Digital Strategy, Analytics & Operations Corporate Segment Marketing, U.S. Bank Sarah Dempsey, Vice President of Marketing, U.S. Bank

## Leadspace: Monster Wins with Live, Dynamic Buyer Data

Speakers: Lissette Leonardo, Senior Operations Manager, Monster Marge Breya, President, Leadspace

### monday.com: How Togetherwork enhances customer experiences using monday.com

Speakers: Tiffany Bellah, Director, Operations Enterprise Applications, Togetherwork

### NetLine: How ON24 Drives Engagement with Buyer-Level Insights

Speakers: Tessa Barron, Senior Vice President of Marketing , ON24 David Fortino, Chief Strategy Officer, NetLine

## Optimizely: Adopting Experimentation to Evolve Your Customer Journey

Speakers: Michael Vanderhoof, Director, Digital Experimentation, Digital Data Capture, Charles Schwab

## pharosIQ: How AI is Changing the Marketing Game

Speakers: Michael McGoldrick, Vice President of Marketing, pharoslQ Marty Fettig, Executive Vice President of Sales, pharoslQ Jason Gladu, Chief Strategy Officer, Convertr Tabrez Syed, Cofounder & CEO, boxcars.ai Rose Punkunus, Founder and CEO, Sudozi

## ZoomInfo: From Dumpster Fire to Dream Team: Al's Role in B2B Synergy

Speakers: Calen Holbrooks, VP, Marketing, ZoomInfo Kayla Prunier, AVP, New Business Director, ZoomInfo



10:10 am – 10:40 am CDT	Marketplace Break & Networking		
	10:15-10:25am - Oktopost: Engage to Win: Capitalizing on Social Intent Signals in B2B Marketing Speakers: Colin Day, Managing Director EMEA & Vice President Business Development, Oktopost		
	10:15-10:25am - Showpad: Escape the sales efficiency trap Speakers: Paul Anderson, VP of Solutions Engineering, Showpad		
	10:30-10:40am - Alembic: Find Causality and ROI in Marketing using Composite Al Speakers: Tomás Puig, Founder and CEO, Alembic Technologies, Inc.		
	10:30-10:40am - Jasper: GenAl in Marketing: Bridging the Gap Between Potential and Performance Speakers: Jessica Hreha, Head of Marketing Al Strategy and Client Transformation, Jasper		
10:10 am — 10:40 am CDT	Executive Leadership Exchange (Invite-Only): Facilitated Peer Discussion Focused on Priority Initiatives (Team Based) Speakers: Nick Buck, VP, Principal Analyst, Forrester		
10:50 am — 11:20 am CDT	Return On Integration Honors  Speakers: Jane Stinis, Head of Deal Desk Programs, Worldwide Commercial Operations, ADP Neel Shah, Division Vice President, Worldwide Commercial Operations, ADP		



11:30 am – 12:00 pm **Breakout Sessions** CDT

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Dieakout Sessions		
DIFFERENTIATE YOUR STRATEGY TO DRIVE GROWTH	DIFFERENTIATE YOUR STRATEGY TO DRIVE GROWTH	ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES
The Resurgent Role of Brand Reputation Programs Speakers: Karen Tran, Principal Analyst, Forrester	Strategic Content Planning For Integrated Campaigns Speakers: Craig Moore, VP, Principal Analyst, Forrester Phyllis Davidson, VP, Principal Analyst, Forrester	Beyond Buzzwords: How To Measure And Deliver Customer Outcomes Speakers: Shari Srebnick, Principal Analyst, Forrester
ORCHESTRATE COMPREHENSIVE BUYER AND CUSTOMER EXPERIENCES	DRIVE REVENUE TRANSFORMATION ACROSS THE CUSTOMER LIFECYCLE	EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES
Process Matters: Three Levers To Optimize That Will Deliver An Exceptional Customer Experience Speakers: Vicki Brown, VP, Principal Analyst, Forrester	Congratulations! Your New Buying Group- Centric Revenue Process Is Live — Now What? Speakers: Maria Robinson, Head of Marketing, Reltio Brandon Kleinman, VP Enterprise Sales, RELTIO Terry Flaherty, VP, Principal Analyst, Forrester	The Winds Have Changed: Go-To-Market Functions Must Course Correct Speakers: Laura Cross, VP, Principal Analyst, Forrester Ross Graber, VP, Principal Analyst, Forrester Steve Silver, VP, Research Director, Forrester Dave Frankland, VP, Research Director, Forrester
EVOLVE TRADITIONAL GO-TO-MARKET APPROACHES	DRIVE SCALE WITH DATA AND TECHNOLOGY	DRIVE SCALE WITH DATA AND TECHNOLOGY
Leverage Product-led Growth Strategies To Accelerate Growth And Expansion Speakers: Beth Caplow, VP, Principal Analyst, Forrester Lisa Singer, VP, Principal Analyst, Forrester	Supercharge Indirect Business Growth: Partner Ecosystem Technologies Speakers: Hannibal Scipio, II, Principal Analyst, Forrester	Driving B2B Digital Transformation Through Experience, Data & Technology Speakers: Chris Cox, Chief Technology and Digital Officer, KWRI
ACTIVATE BUYER AND CUSTOMER INSIGHTS	ACTIVATE BUYER AND CUSTOMER INSIGHTS	REINVENT LEADERSHIP, SKILLS AND TEAMS
From Passive Profiles to Dynamic Drivers: Reviving B2B Personas To Empower Revenue Teams Speakers: Brittany Viola, Analyst, Forrester	Program Of The Year: Sales Speakers: Phillip Feger, Vice President – Sales Performance, Penske Truck Leasing Eric Zines, Principal Analyst, Forrester	The Enablement Advantage: The Secret Weapon For Unleashing Team Performance in Campaigns Speakers: Rani Salehi, Principal Analyst, Forrester



12:10 pm – 12:40	рm
CDT	

### Case Study Sessions (In-Person Only)

## CHEQ: CrowdStrike Gets Real about the Fake Web's Impact on Your Funnel

Speakers: Kyle McCormick, Director of Marketing Operations, CrowdStrike Amy Holtzman, Chief Marketing Officer, CHEQ

## Corporate Vision: Buyer Feedback as Sales Coach: Improving Rep Receptivity to Behavior Change

Speakers: Tim Riesterer, Chief Strategy Officer, Corporate Visions

## Dun & Bradstreet: Powering an Al Firm's Data-Fueled Growth Engine

Speakers: Geert Wirtjes, Vice President, Systems & Process Transformation, Algolia Gurpinder Dhillon, Vice President Market Planner, S&MS Data Solutions, Dun & Bradstreet

## **Outreach: Coaching and Improving Performance with Outreach**

Speakers: Liz Dailing, VP, Product & Marketing Strategy, Outreach

## Rollworks: PitchBook's Account-Based Marketing Success: Boosting Sales and Retention

Speakers: Brooke Anderson, Group Marketing Manager, Performance Marketing, PitchBook

## Salesforce: 3 Ways Marketers Can Justify Their Seat at the Revenue Table

Speakers: Helena Lewis, Helena Lewis Director of Martech, Data, and Audience, NI Ruth Bolster, Product Marketing Manager, Salesforce Dana Peterson, Lead, Specialist SE, Salesforce

## 12:40 pm – 1:40 pm CDT

## Lunch & Marketplace Break

## 12:45-12:55pm - Responsive: The biggest blindspot in your revenue engine

Speakers: Jennifer Cannizzaro, VP Product Marketing, Responsive

## 12:45 - 12:55pm - Forrester: Align To Accelerate With Forrester Decisions

Speakers: Brigitte Majewski, VP, Research Director, Forrester

## 1:00 - 1:10pm - Forrester: Maximize Demand Content Across the Buyers Journey

Speakers: Vikram Sehgal, VP, Research Director, Forrester Jon Erickson, VP, Total Economic Impact (TEI), Forrester

## 1:15-1:40pm - Assessing GenAl Use Cases: What Should You Do? (In-Person Only At The Marketplace)

Speakers: Kathleen Pierce, Principal Analyst, Forrester

# 12:40 pm - 1:40 pm CDT

# **Executive Leadership Exchange (Invite-Only): Exclusive ELE Lunch (Team Based)**

Speakers: Nick Buck, VP, Principal Analyst, Forrester



1:45 pm – 2:15 pm	Keynote Panel: Create Your Generative Al Advantage In Marketing, Product & Sales
CDT	Speakers: Dave Frankland, VP, Research Director, Forrester Lisa Gately, Principal Analyst, Forrester Tony Plec, Principal Analyst, Forrester Seth Marrs,
	Principal Analyst, Forrester